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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Post-Effective Date Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

REVISED NOTICE OF OMNIBUS HEARING SCHEDULED FOR MARCH 20, 2024

PLEASE TAKE NOTICE that on February 13, 2024, the Post-Effective Date Debtors filed the *Notice of Adjournment of Hearing on the Application of the Borrower Ad Hoc Group for Entry of an Order Pursuant to 11 U.S.C. §§503(b)(3)(D) and 503(b)(4), for Allowance and Reimbursement of Professional Fees and Actual, Necessary Expenses in Making a Substantial Contribution to These Cases* [Docket No. 4317], which rescheduled the *Application of the Borrower Ad Hoc Group for Entry of an Order Pursuant to 11 U.S.C. §§503(b)(3)(D) and 503(b)(4), for Allowance and Reimbursement of Professional Fees and Actual, Necessary*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Expenses in Making a Substantial Contribution to These Cases [Docket No. 3671] (the “Borrower AHG Substantial Contribution Application”) for hearing on March 20, 2024 (prevailing Eastern Time) (the “March Omnibus Hearing”).

PLEASE TAKE FURTHER NOTICE that, as a result of the *Memorandum Opinion Granting in Part and Denying in Part Substantial Contribution Applications* [Docket No. 4395], the Borrower AHG Substantial Contribution Application has now been resolved and will no longer be heard at the March Omnibus Hearing.

PLEASE TAKE FURTHER NOTICE that the March Omnibus Hearing time will now begin at **11:00 a.m., prevailing Eastern Time, on Wednesday, March 20, 2024.**

PLEASE TAKE FURTHER NOTICE that the hearing on the *Post-Effective Date Debtors’ Motion Seeking Entry of an Order (I) Approving Automatic Revocation of Presumed Mistaken Convenience Claim Elections, (II) Approving Optional Revocation Procedure for Eligible Convenience Claim Elections, and (III) Granting Related Relief* [Docket No. 4372] is set for the March Omnibus Hearing.

PLEASE TAKE FURTHER NOTICE that the March Omnibus Hearing will be held in person before the Honorable Martin Glenn, Chief United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of New York, in Courtroom No. 523, located at One Bowling Green, New York, New York 10004-1408. The March Omnibus Hearing is not expected to involve the taking of testimony (a “Non-Testimonial Hearing”). With the permission of the Court, only parties in interest, their attorneys, and witnesses may attend hearings by Zoom. Any person or entity that is permitted to attend the March Omnibus Hearing by Zoom must certify that they are appearing in a permitted capacity by registering their appearance in the Electronic Appearance portal located on the Court’s website

at: <http://www.nysb.uscourts.gov/ecourt-appearances>. Electronic appearances (eCourtAppearances) must be entered no later than **4:00 p.m., prevailing Eastern Time, the business day before the hearing (i.e., on Tuesday, March 19, 2024).**

PLEASE TAKE FURTHER NOTICE that, with the permission of the Court, the public, including members of the media, may dial-in to Non-Testimonial Hearings remotely using the audio platform made available by the Court. Any person or entity that is permitted to dial-in to the March Omnibus Hearing by using the audio platform must register their appearance in the Electronic Appearance portal located on the Court's website at: <http://www.nysb.uscourts.gov/ecourt-appearances>. Appearances must be entered no later than **4:00 p.m., prevailing Eastern Time, the business day before the hearing (i.e., on Tuesday, March 19, 2024).**

PLEASE TAKE FURTHER NOTICE that due to the large number of expected participants in the March Omnibus Hearing and the Court's security requirements for participating in a Zoom for Government audio and video hearing, all persons seeking to attend the March Omnibus Hearing remotely at 11:00 a.m., prevailing Eastern Time on March 20, 2024 must connect to the March Omnibus Hearing beginning at 10:00 a.m., prevailing Eastern Time on March 20, 2024. When parties sign in to Zoom for Government and add their names, they must type in the first and last name that will be used to identify them at the March Omnibus Hearing. Parties that type in only their first name, a nickname, or initials will not be admitted into the March Omnibus Hearing. When seeking to connect for either audio or video participation in a Zoom for Government Hearing, you will first enter a "Waiting Room" in the order in which you seek to connect. Court personnel will admit each person to the March Omnibus Hearing from the Waiting Room after confirming the person's name (and telephone number, if a telephone is used to connect)

with their eCourtAppearance. Because of the large number of expected participants, you may experience a delay in the Waiting Room before you are admitted to the March Omnibus Hearing.

PLEASE TAKE FURTHER NOTICE that copies of all pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Celsius>. You may also obtain copies of all pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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New York, New York
Dated: March 5, 2024

/s/ Joshua A. Sussberg

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